

NAME(S) : _____

In all cases below, when two individuals are enrolling, "I" shall also mean "we." Except for The Ovation Society listing, all information provided herein is confidential.

I would like to enroll in The Foundation's Ovation Society and have made a provision in my estate for the benefit of The Santa Fe Symphony or The Foundation for The Santa Fe Symphony through:

- A bequest through a will or trust Retirement plan designation Charitable remainder trust
 Charitable gift annuity Life insurance designation Other, describe below:

Estimated Value of Gift (optional): _____ *Dollar Value/Percentage*

I would like my name to appear in Ovation Society membership recognition listings as:

- I prefer to remain anonymous but would like to receive other Ovation Society benefits.
 In order to assist The Foundation in carrying out my/our wishes, attached is a copy of the relevant provisions of legal documents relating to my/our future gift to The Foundation for The Santa Fe Symphony Orchestra & Chorus, Inc. (tax ID #85-0478786), or The Santa Fe Symphony Orchestra & Chorus, Inc. (tax ID #85-0331684), or contact information pertaining to my/our attorney or trustee.

I understand that the information I provide in this document is intended to notify The Foundation for The Santa Fe Symphony of my intentions but is not a legally binding document or pledge.

Signature _____ Birthdate _____

Signature _____ Birthdate _____

Address _____

Phone _____ Email _____ Today's Date _____

About The Ovation Society

The Ovation Society was created to recognize generous and farsighted supporters who have helped secure The Santa Fe Symphony's future by designating The Symphony or The Foundation as a beneficiary in their estate planning. To let us know of your intentions, please complete this form or contact our Foundation Administrator Maura Goodin at 505.983.3530, or email her at foundation@santafesymphony.org.

If you have remembered The Symphony or The Foundation in your estate plan, we would like to thank you and welcome you as a new member of The Ovation Society.